

Global Moderate Capital Appreciation Program

Seeks to provide capital appreciation with a reduced amount of risk compared to an aggressive capital appreciation strategy. Targets an asset mix of 20%-30% in fixed income securities and 70%-80% equity type securities.



At Richard C. Young & Co., Ltd., we are committed to meeting our clients' medium long-term investment needs with care and skill. We are not insurers of performance and do not offer insurance for future investment. Our primary focus is to invest in securities that pay interest and dividends.

Matthew A. Young, President & Chief Executive Officer | 

RICHARD C. YOUNG & CO., LTD.
NAPLES, FLORIDA NEWPORT, RI
2100 Tamiami Trail, Suite 200 600 Middlesex Street
Naples, FL 34102 Newport, RI 02840

(800) 843-7273